



Date: 14th September, 2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/Madam,

Sub.: Intimation of allotment of 5,70,00,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the in-principle approvals dated 4th March, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under Regulation 28 of the LODR Regulations and in continuation of our earlier intimations dated 16th March, 2022, 29th September, 2022, 25th January, 2023, 25th July, 2023, 28th July 2023, 30th August, 2023, and 13th September, 2023, the Board of Directors through circular resolution passed today, allotted 5,70,00,000 equity shares of Rs. 10/- each at a premium of Rs. 67.25 upon exercise of conversion option by below mentioned allottee for converting 5,70,00,000 Convertible Warrants ("Warrants") (out of total 12,70,00,000 Warrants allotted on 16th March, 2022 under Round 2 at an issue price of Rs. 77.25 per Warrant) upon payment of balance 75% subscription amount, the summary whereof is mentioned hereunder below:

Sr No.	Name of Warrant Holder	Category of Allottee	Number of Warrants allotted on 16th March, 2022	Number of Warrants against which Conversion option exercised now	Balance share warrants to be exercised
1.	M/s. Pinnacle Investments (a Partnership Firm registered in India and represented through its Managing Partner - Razack Family Trust through its Trustee Mr. Irfan Razack) (Partners in the Firm are Razack Family Trust and Mr. Venkata Narayana Konanki)	Non-Promoter Allottee	5,70,00,000	5,70,00,000	Nil

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC166818



Post above allotment, all Warrants issued to Promoter Group and Non-Promoter Investors in Round 2 have been converted into equity shares. Further, as already informed earlier vide our letter dated 25th July, 2023, the Warrants issued to Promoter Group and Non-Promoter Investor in Round 1 have been converted into equity shares and thus no Warrants are pending for conversion in Round 1 and 2.

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 444,57,04,040/- to Rs. 501,57,04,040/-

Please take the above information on record.

Thanking You,

Yours faithfully,
For D B Realty Limited

Jignesh Shah
Company Secretary

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